



United States Tax Court

Washington, DC 20217

May 5, 2023

Administrative Order No. 2023-02

Subject: Expanding Remote Electronic Access to Certain Court Documents

I. Background

Rule 27 of the Tax Court Rules of Practice and Procedure requires certain redactions in filings with the Court. These redactions include the following information: (1) taxpayer identification numbers, (2) dates of birth (just the year is permissible), (3) names of minor children, and (4) financial account numbers. Because documents are frequently filed that include the above-listed information, the Court seeks to strike the right balance between making filings of Court documents available remotely through DAWSON to the public and preventing the inadvertent disclosure of confidential information.

II. Availability of Posttrial Briefs and Amicus Briefs

Beginning August 1, 2023, all newly filed posttrial briefs filed by practitioners admitted to practice before the Court and all newly filed amicus briefs filed pursuant to Rule 151.1 in non-sealed cases will be made available to the public remotely through DAWSON, the Court's electronic filing and case management system. Briefs filed before August 1, 2023, will continue to be available through a records request or at the public terminal available at the Courthouse. The Court reminds all those submitting posttrial and amicus briefs of their obligation to comply with the requirements of Rule 27.

Kathleen Kerrigan
Chief Judge